



## Balance Sheet Consulting

Your credit union is one-of-a-kind. It has its own distinctive membership. It has its own unique challenges, needs, and goals. Since your credit union is like no other, your credit union's balance sheet should be like no other. It should be constructed with components that are specific to, and only appropriate for, your credit union. QuantyPhi Financial Strategists can help you solve balance sheet challenges unique to your credit union.

We help you maximize earnings potential, set risk parameters, and map out both short-term and long-term strategies that keep your credit union at peak performance. We can help with regulatory issues and provide consultation regarding asset liability management (ALM) best practices, and we can show you how to build benchmarks that get you to your goals.

### Key Benefits

1. Make more educated, more insightful, and more profitable strategic decisions.
2. Maximize ROI, while expertly managing risk and liquidity.
3. Gain a fresh perspective on balance sheet management, capital building projects, asset liability committee education, and/or staff training.



(414) 433-0176



quantyphi.com



6262 South Lowell Place  
Muskego, WI 53150